B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Stone Lion Portfolio L.P.	Barclays Bank PLC	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent: Stone Lion Portfolio L.P. Stone Lion Capital Partners L.P. 461 Fifth Avenue, 14 th FI New York, NY 10017 bwood@stonelioncapital.com	Court Claim #: 67783 Amount of Claim Total (if known): \$48,375,000.00 Amount of Claim Transferred: \$18,133,750.00 Date Claim Filed: December 8, 2011 Debtor: Lehman Brothers Commodity Services Inc.	
Attn: Brian Wood Phone: (212) 843-1243 Last Four Digits of Acct #:	Phone:Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.		
By: Transferee/Transferee's Agent	Stone Lion Portfolio L.P. Stone Lion Capital Partners L.P., Investment Manager By: SL Capital Partners LLC, Its: General Partner By: Stone Lion Capital LLC, Managing Member Date: April 10, 2013	
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152		

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Claudia Borg General Counsel

& 3571.

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, Barclays Bank PLC ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto Stone Lion Portfolio L.P. ("Buyer") a 37.48578811% interest in all rights, title and interest in and to that portion of the claims of Seller referenced as proof of claim number 67783, which is in the principal amount of US\$18,133,750.00 plus all interest, fees and other amounts related thereto (the "Claim") against Lemman Brothers Commodity Services Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Special Financing Inc., Case No. 08-13888.

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

April

BUYER: SELLER: STONE LION PORTFOLIO L.P. BARCLAYS BANK PLC By: Stone Lion Capital Partners L.P., Investment Manager By: SL Capital Partners LLC, its General Partner By: Stone Lion Capital LLC, Managing Member Authorized Signatory Name: Glaudia Boro Name: Aileen Montana General Counsel Vice President Title: Title:

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

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Stone Lion Portfolio L.P.	Barclays Bank PLC	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent: Stone Lion Portfolio L.P. Stone Lion Capital Partners L.P. 461 Fifth Avenue, 14 th FI New York, NY 10017 bwood@stonelioncapital.com	Court Claim #: 67784 Amount of Claim Total (if known): \$48,375,000.00 Amount of Claim Transferred: \$18,133,750.00 Date Claim Filed: December 8, 2011 Debtor: Lehman Brothers Holding Inc.	
Attn: Brian Wood Phone: (212) 843-1243 Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
of my knowledge and belief.	provided in this notice is true and correct to the best one Lion Portfolio L.P. One Lion Capital Partners L.P., Investment Manager By: St. Capital Partners LLC, Its: General Partner By: Stone Lion Capital LLC, Managing Member Date: April 10, 2013	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Claudia Borg General Counsel

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, Barclays Bank PLC ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto Stone Lion Portfolio L.P. ("Buyer") a 37.48578811% interest in all rights, title and interest in and to the claims of Seller referenced as proof of claim number 67784 which is in the principal amount of \$18,133,750.00 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller here by waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

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SELLER:		BUYER:
Mame: Auth	orized Signatory Aileen Montana Vice President	STONE LION PORTFOLIO L.P. By: Stone Lion Capital Partners L.P., Investment Manager By: SL Capital Partners LLC, its General Partner By: Stone Lion Capital LLC, Managing Member Name: Claudia Borg General Counsel Title:
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